

List of Attachments

Attachment (1): Copy of Sign-in Sheet, dated 11/3/2014.

Attachment (2): Copy of Meeting Agenda, dated 11/3/2014.

Attachment (3): Presentation: District of Columbia Coordinated Entry for Single Individuals: Progress, Accomplishments and Next Steps, dated 11/3/2014.

Attachment (4): Status of the Housing Production Trust Fund, as of 10/31/2014.

Attachment (5): DHCD 2014 Consolidated RFP Applicant Summary for Tier 1 and Tier 2.

Attachment (6): DHCD Report on the Mayor's Affordable Housing Goals.

Attachment (7): Legislative Update, as of 10/31/2014.

HPTF Advisory Board Meeting Highlights 11.3.14


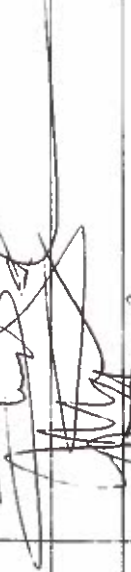








ATTACHMENT (1)

Housing Production Trust Fund Advisory Board

Monday, November 3, 2014; 10:00 A.M.

Location: DHCD, Housing Resource Center
1800 Martin Luther King, Jr., Ave., SE, Washington, DC 20020

BOARD MEMBERS





| NAME | Signature |
|-------------------------------|--|
| 1. David C. Bowers, Chairman |  |
| 2. Stanley Jackson |  |
| 3. Jim D. Knight |  |
| 4. Sue Ann Marshall |  |
| 5. Oramenta Newsome |  |
| 6. M. Craig Pascal |  |
| 7. Robert Pohlman |  |
| 8. Jacqueline Prior |  |
| 9. David J. Roodberg |  |
| 10. Michael Kelly, ex-Officio |  |

Government of the District of Columbia
Housing Production Trust Fund Advisory Board

Monday, November 3, 2014; 10:00 A.M.

Location: DHCD, Housing Resource Center
 1800 Martin Luther King, Jr., Ave., SE, Washington, DC 20020

DHCD

| NAME | Signature |
|---------------------------------|---|
| 1. Milton Bailey |  |
| 2. Nathan Simms |  |
| 3. Vonda Orders | |
| 4. Oke Anyaebunam |  |
| 5. Bea Fields | |
| 6. Doug Kemp | |
| 7. Chris Dickersin-Prokopp | |
| 8. Marcus Williams | |
| 9. Pamela Hillsman | |
| 10. Sandy Allen | |
| 11. Marthine Bartee-Williams | |
| 12. Ayesha Traynham |  |
| 13. Jose Jose NUMBER | |

Government of the District of Columbia
Housing Production Trust Fund Advisory Board

Monday, November 3, 2014; 10:00 A.M.

Location: DHCD, Housing Resource Center
1800 Martin Luther King, Jr., Ave., SE, Washington, DC 20020

| | NAME | Signature |
|-----|---------------------------|------------------------|
| 14. | <i>Shirley J. Newsome</i> | <i>Shirley Newsome</i> |
| 15. | <i>Robert A. Hayden</i> | <i>R. Hayden</i> |
| 16. | | |
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| 18. | | |
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| 21. | | |
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| 24. | | |
| 25. | | |

Housing Production Trust Fund Advisory Board

Monday, November 3, 2014; 10:00 A.M.

Location: DHCD, Housing Resource Center
1800 Martin Luther King, Jr., Ave., SE, Washington, DC 20020

OTHER GUESTS/MEMBERS OF THE PUBLIC

| | NAME & TITLE | ORGANIZATION |
|-----|--------------------------------------|---------------------------|
| 1. | David Torpedik, System Administrator | The Community Partnership |
| 2. | HANK BROTHERS | Holland + Knight |
| 3. | TENNIE & SLOW | Office of Planning |
| 4. | Alexander Smith | DCHL |
| 5. | | |
| 6. | | |
| 7. | | |
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| 9. | | |
| 10. | | |
| 11. | | |
| 12. | | |

Government of the District of Columbia
Housing Production Trust Fund Advisory Board

Monday, November 3, 2014; 10:00 A.M.

Location: DHCD, Housing Resource Center
1800 Martin Luther King, Jr., Ave., SE, Washington, DC 20020

| NAME & TITLE | ORGANIZATION |
|--------------|--------------|
| 13. | |
| 14. | |
| 15. | |
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HPTF Advisory Board Meeting Highlights, 11.3.14

ATTACHMENT (2)

DISTRICT OF COLUMBIA GOVERNMENT
HOUSING PRODUCTION TRUST FUND ADVISORY BOARD

Monday, November 3, 2014; 10:00 A.M. – 12:00 P.M.

Location: DHCD, Housing Resource Center
1800 Martin Luther King, Jr., Ave. SE, Washington, DC 20020

MEETING AGENDA

1. Call to Order, David Bowers, Chair
2. Approval of Prior Meeting Summaries
3. *Discussion Item*: Demand Side Leveraging Options: Review of Data Presentation by The Community Partnership for the Prevention of Homelessness
4. DHCD: Leveraging Work Group Update
5. DHCD: Update on the Financial Status of the Housing Production Trust Fund and Any FY 2015 Funds Budgeted for the New Communities Initiative
 - a. Funds Budgeted for the New Communities Initiative
 - b. Status of Loan Delinquencies
6. DHCD: Update on the Development Finance Project Pipeline and the Mayor's Affordable Housing Goals
7. Old Business
 - a. Status of Mayoral Nominations for New Board Members
8. New Business
 - a. Matters to be Discussed with the New Administration
 - b. Request for Favorable Tax Status Regarding Newly Acquired Vacant Properties
 - c. Update on recent DC Council legislative actions related to the HPTF
9. Announcements
10. Public Comments
11. Adjournment

HPTF Advisory Board Meeting Highlights, 11.3.14

ATTACHMENT (3)

District of Columbia Coordinated Entry for Single Individuals:

Progress, Accomplishments and Next Steps

November 3, 2014



The Community Partnership
For the Prevention of Homelessness



100 Day Goals and Our Progress

By August 31, 2014, we will end homelessness for at least 275 individuals, using the Coordinated Assessment and Housing Placement system we design.

This will include veterans, chronically homeless individuals, and other individuals who are targeted for both permanent supportive housing and rapid rehousing resources.

| Goals | Progress to Date |
|--|---|
| 1. By August 31, 2014, we will conduct at least 750 new VI-SPDAT assessments. | 1,313 VI-SPDAT assessments completed by August 31, 2014 (75% above target) |
| 2. By August 31, 2014, each organization on the Community Team will (a) assess at least 10 of who they identify as their most vulnerable individuals, and (b) recruit one community partner organization to become an assessment agency. | 17 agencies (an increase from 5) and 183 staff have been trained on VI-SPDAT and the HMIS data collection process |
| 3. By August 31, 2014, we will match 325 individuals successfully with housing units. | More than 340 individuals matched to housing units by August 31, 2014. |
| 4. By August 31, 2014, we will end homelessness for at least 275 high priority individuals. | 340 individuals housed as of August 31, 2014 (24% above target) |



Assessments by Date Completed



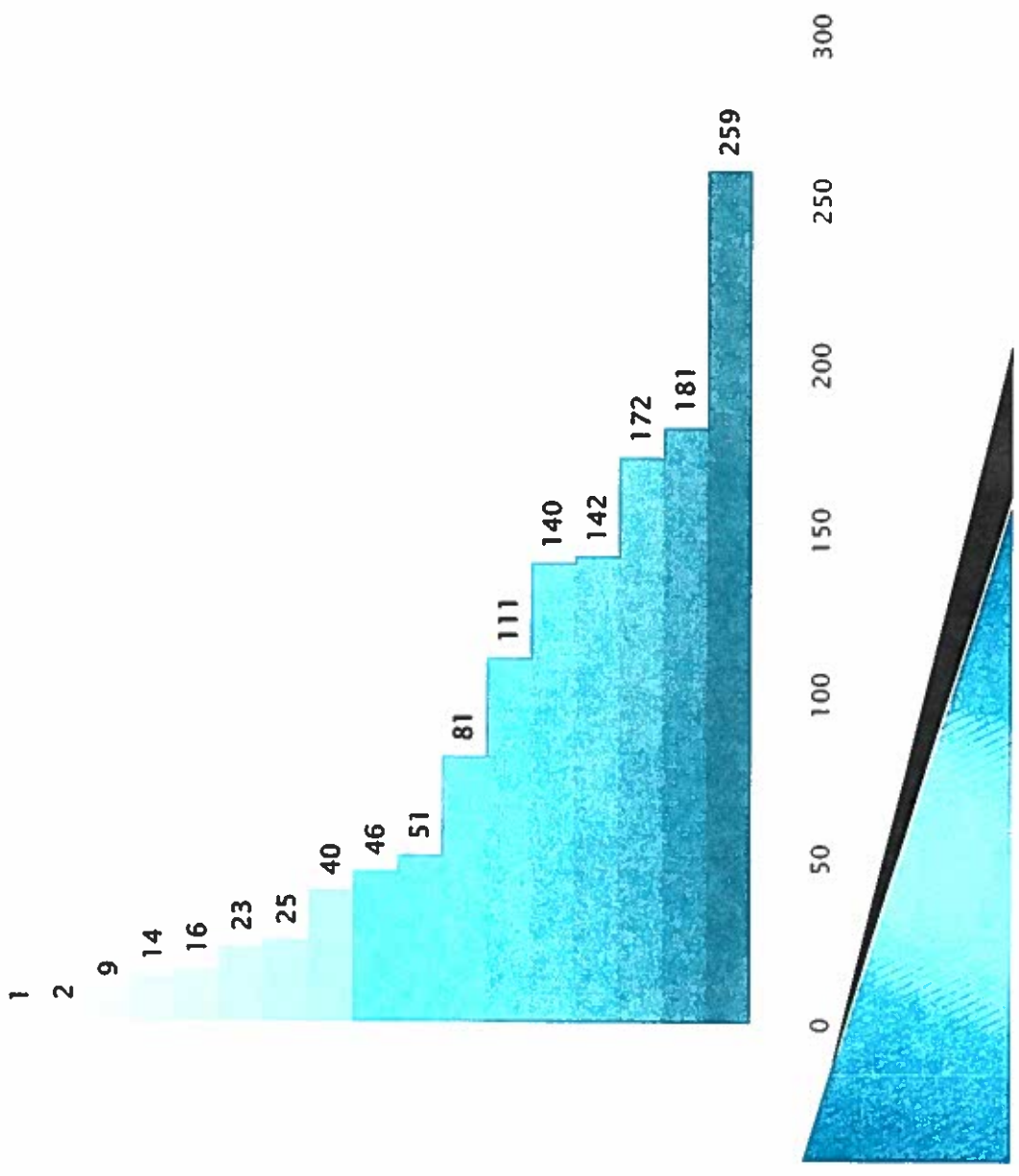
Here is where our current
100 day initiative began



The Community Partnership
For the Prevention of Homelessness

VI-SPDAT Assessments by Agency

- Georgetown Ministry Center
- Department of Behavioral Health (DBH)
- Capitol Hill Group Ministries
- The Salvation Army
- So Others Might Eat (SOME)
- Unity Health Care
- Community for Creative Non-Violence (CCNV)
- Community Connections
- Green Door
- N Street Village
- Pathways to Housing
- Miriam's Kitchen
- Department of Human Services (DHS)
- Department of Veterans Affairs (VA)
- Friendship Place
- Coalition for the Homeless
- Catholic Charities Shelters

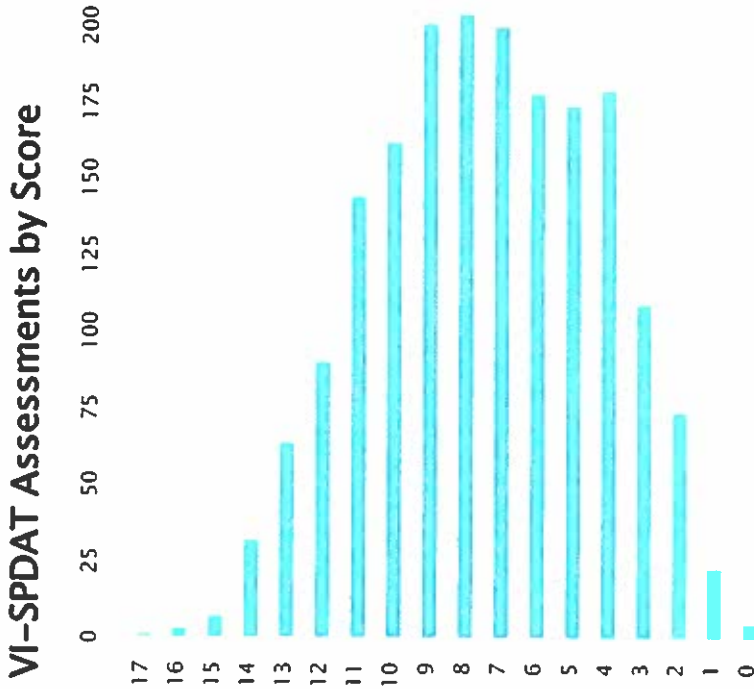


The Community Partnership
For the Prevention of Homelessness

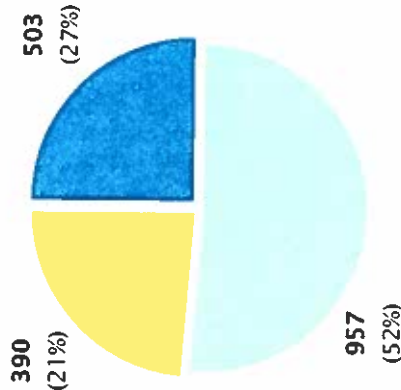
What the District of Columbia Has Seen So Far

This includes information from the entire D.C. Metro region from 10/1/2013 to 8/31/2014

| VI-SPDAT Score | Count of Records | % |
|----------------|------------------|-------------|
| 17 | 1 | <1% |
| 16 | 3 | <1% |
| 15 | 7 | <1% |
| 14 | 32 | 2% |
| 13 | 64 | 3% |
| 12 | 90 | 5% |
| 11 | 144 | 8% |
| 10 | 162 | 9% |
| 9 | 201 | 11% |
| 8 | 204 | 11% |
| 7 | 200 | 11% |
| 6 | 178 | 10% |
| 5 | 174 | 9% |
| 4 | 179 | 10% |
| 3 | 109 | 6% |
| 2 | 74 | 4% |
| 1 | 23 | 1% |
| 0 | 5 | <1% |
| TOTAL | 1,850 | 100% |



VI-SPDAT Assessments by Housing Intervention Recommendation



| VI-SPDAT Score | Recommended Housing Intervention | % of Records |
|----------------|----------------------------------|--------------|
| 10-16 | Permanent Supportive Housing | 27% |
| 5-9 | Rapid Rehousing | 52% |
| 0-4 | Minimal Intervention* | 21% |

* These assessments represent individuals statistically likely to escape homelessness on their own or through minimal supports



The Community Partnership
For the Prevention of Homelessness

How Much Does Homelessness Cost Our System?

1,850 VI-SPDAT assessments have been completed within the D.C. Metropolitan region from October 2013 through August 2014.

(Of those, 1,749 have been within Washington, D.C. (95%) and the remaining 101 have been in one of 9 surrounding counties)

In the last six months, these individuals have:

- ▶ used the emergency room more than 3,215 times
- ▶ had interactions with police more than 1,303 times
- ▶ been taken to the hospital in an ambulance more than 1,551 times
- ▶ have been hospitalized as an in-patient, including hospitalizations in a mental health hospital more than 1,186 times
- ▶ used a crisis service, including distress centers and suicide prevention hotlines more than 807 times

Ending homelessness for everyone who has been assessed through our coordinated entry process would save millions of dollars system-wide



The Community Partnership
For the Prevention of Homelessness

HPTF Advisory Board Meeting Highlights, 11.3.14

ATTACHMENT (4)



- **HPTF Preliminary Funding and Utilization Status for FY 2014/ 2015 as of 10/31/2015**
- **Updated from last HPTF Board Meeting held October 6, 2014.**
- **FY 2014 New Communities Bonds- Actual Payments of \$7.8 million**
- **FY 2015 New Communities Bonds – \$7.8 million Actual Payments to be made in FY 2015**
- **Obligated Project Funds moved to from FY 2014 to FY 2015**
- **Closed project in FY 15 now part of Obligated projects in FY 2015**

Definitions:

Obligated Projects - Projects that have closed and started drawing funds

Committed Projects - Projects that have been approved by DHCD and issued Letters of Commitment

Projects under review - Projects that have completed preliminary review and approved for further underwriting.



Fund Balance FY 2014

| FUND BALANCE FY 2014 | Totals | Notes |
|---|---------------------|----------|
| Available Fund Balance September 30, 2013 | 139,731,000 | 1 |
| Projected Revenue from Recordation Taxes FY 2014 | 45,553,000 | 2 |
| Mayor's Housing Initiative 1.0 (from FY 13 \$100 million) | 19,900,000 | |
| Mayor's Housing Initiative 2.0 (from FY 14 \$100 million) | 30,200,000 | |
| Transfer Payments: | | |
| New LRSP | 3,000,000 | |
| Increased HPAP funding | 1,000,000 | |
| Additional Rapid Rehousing Program | 1,000,000 | |
| Increased ERAP funding | 1,000,000 | |
| Additional Rapid Rehousing Program | 3,100,000 | |
| Affordable Housing Database | 3,400,000 | 3 |
| Total Available Funds FY 2014 | 247,884,000 | |
| Expenditures | | |
| FY 2014 Administrative Expenditures @10% | (9,565,300) | |
| New Communities Bond Debt Payment | (7,843,012) | |
| Transfer Payments | (12,500,000) | 3 |
| Project Expenditures FY2014 | (29,000,018) | |
| SubTotal Expenditures | (58,908,330) | |
| Projected Fund Balance September 30, 2014 | 188,975,670 | 1 |



PROJECTED FY 2015 ACTIVITIES

| | | |
|---|---------------------|-------------|
| Projected Fund Balance September 30, 2014 | 188,975,670 | |
| Estimated FY 15 Revenue from Recordation Taxes | <u>48,261,000</u> | 2 |
| Estimated Available Funds FY 2015 | <u>237,236,670</u> | |
| Projected FY 2015 Administrative Expenditures @10% | (4,826,100) | |
| FY 2015 New Communities Bond Debt Payment | (7,937,012) | |
| Total Expenditures | <u>(12,663,112)</u> | |
| Estimated Remaining Funds after Expenditures | <u>224,573,558</u> | |
| Projects Obligated/Committed/Awarded Funds as of 10/30/14 (FY 2015) | | |
| Obligated Project | 30,696,081 | * |
| Committed Projects | 83,675,076 | ** |
| Projects Under Review | 152,812,352 | *** |
| SubTotal | 267,183,509 | 267,183,509 |
| FY 2015 Estimated Balance if Projects under review are Obligated | (42,609,951) | 4 |

Projected FY 2015 Activities



Notes for Previous Slides

Notes:

- (1) From FY 2013 CAFR Report.
- (2) Unrevised Revenue estimate from 2/2014
- (3) Transfer payments that pass through HPTF
- (4) Represents total potential draw on HPTF resources.
Please note that some projects may be discontinued or roll over to FY 2016.

- * **Obligated Projects** - Projects that have closed and started drawing funds
- ** **Committed Projects** - Projects that have been approved by DHCD and issued Letters of Commitment
- *** **Projects under review** - Projects that have completed preliminary review and approved for further underwriting.

AS of 10/31/2014

HPTF Advisory Board Meeting Highlights, 11.3.14

ATTACHMENT (5)

DHCD 2014 Consolidated RFP Applicant Summary

| Project Name | Developer | Total Units | New PSH Units | Type | Resources Required | | | | | |
|---------------------------------|------------------------------------|-------------|---------------|------|---------------------|------------------|------------------|------------|------------|-----------|
| | | | | | DHCD | 9% LIHTC | DHS | DBH | Vouchers | |
| Benning Heights Apts | The NHP Foundation | 148 | 0 | R | \$5,012,387 | \$0 | \$0 | \$0 | \$0 | 0 |
| Capitol Gateway Marketplace | A & R Development | 312 | 15 | NC | \$13,000,000 | \$0 | \$250,740 | \$0 | \$0 | 0 |
| Hope and a Home | Hope and a Home | 4 | 0 | R | \$550,000 | \$0 | \$0 | \$0 | \$0 | 0 |
| Girard Street Senior Apartments | Girard Street Community Ptnrs, LLC | 25 | 10 | NC | \$526,972 | \$900,000 | \$83,985 | \$0 | \$0 | 10 |
| The Grove at Parkside | CI GD Parkside 7, LLC | 186 | 10 | NC | \$12,800,000 | \$0 | \$0 | \$0 | \$0 | 0 |
| Tier 1 Totals: | | 675 | 35 | | \$31,889,359 | \$900,000 | \$334,725 | \$0 | \$0 | 10 |

| Project Name | Developer | Total Units | New PSH Units | Type | Resources Required | | | | | |
|----------------------------|---|--------------|---------------|------|----------------------|--------------------|------------------|--------------------|------------|------------|
| | | | | | HPTF | 9% LIHTC | DHS | DBH | Vouchers | |
| Archer Park | William C Smith & Co | 190 | 10 | NC | \$13,287,000 | \$0 | \$158,000 | \$0 | \$0 | 10 |
| 4300 12th St SW | Vesta Corporation | 26 | 26 | NC | \$7,798,055 | \$0 | \$250,000 | \$0 | \$0 | 26 |
| Plaza West (Grandfamilies) | MissionFirstHDC & Golden Rule, Inc. | 223 | 11 | NC | \$14,000,000 | \$0 | \$0 | \$550,000 | \$0 | 11 |
| South Capitol MF | Cityinterests & Michaels Development | 195 | 20 | NC | \$20,027,211 | \$0 | \$133,613 | \$0 | \$0 | 20 |
| 2255 MLK Ave SE | Four Points, LLC | 71 | 4 | NC | \$8,427,230 | \$0 | \$26,095 | \$0 | \$0 | 4 |
| HELP Walter Reed | HELP | 75 | 75 | R | \$6,942,470 | \$864,927 | \$349,707 | \$0 | \$0 | 75 |
| Walter Reed SOME | SOME | 41 | 0 | R | \$5,831,969 | \$0 | \$0 | \$0 | \$0 | 24 |
| N Street Village | N Street Village | 95 | 2 | R | \$2,213,126 | \$0 | \$0 | \$0 | \$0 | 37 |
| Atlantic Terrace & Gardens | Winn Development Co Limited Partnership | 303 | 0 | R | \$10,600,000 | \$0 | \$0 | \$0 | \$0 | 0 |
| Texas & Minnesota | MED Developers LLC | 86 | 17 | R | \$4,038,978 | \$0 | \$0 | \$714,000 | \$0 | 17 |
| Brightwood TOPA | MANNA | 52 | 0 | R | \$5,144,513 | \$0 | \$0 | \$0 | \$0 | 0 |
| West End Square 50 | Eastbanc, Inc. | 61 | 3 | NC | \$4,319,463 | \$0 | \$25,585 | \$0 | \$0 | 3 |
| Square 769N | Capper Carrollsburg Venture, LLC | 171 | 9 | NC | \$7,940,643 | \$1,000,000 | \$0 | \$0 | \$0 | 9 |
| Tier 2 Totals: | | 1,589 | 177 | | \$110,570,658 | \$1,864,927 | \$943,000 | \$1,264,000 | \$0 | 236 |

| | | | | | |
|---------------------------------|----------------------|--------------------|--------------------|--------------------|------------|
| Total Tier 1 and Tier 2: | \$142,460,017 | \$2,764,927 | \$1,277,725 | \$1,264,000 | 246 |
|---------------------------------|----------------------|--------------------|--------------------|--------------------|------------|

Summary

Total Projects Received - 23 (Eight Tier 1s; Fifteen Tier 2s)
 Total Projects Approved - 18 (Five Tier 1s; Thirteen Tier 2s)
 2 - Projects Withdrew; 3 Projects Failed to Meet RFP Criteria

HPTF Advisory Board Meeting Highlights, 11.3.14

ATTACHMENT (6)

With recent NOFA we expect to exceed the Mayor's ambitious 10x20 goal (10,000 units produced or preserved by 2020)



DC Affordable Housing Projects Financed, 2011-2016

| Status | Units | Projects | Total DC Investment* | Total Development Costs |
|---------------------------------------|---------------|------------|----------------------|-------------------------|
| Completed | 3,613 | 63 | \$731 mn | \$2.7 bn |
| Under Construction | 2,902 | 64 | \$609 mn | \$2.0 bn |
| Subtotal: Financed | 6,515 | 127 | \$1.34 bn | \$4.7 bn |
| Pipeline (to start in next 24 months) | 5,943 | 66 | \$589 mn | \$4.2 bn |
| 10x20 Forecast | 12,458 | 193 | \$1.93 bn | \$8.9 bn |

Notes

* - DC Investment includes only capital subsidy and debt sources identified to date, such as Housing Production Trust Fund, Low-Income Housing Tax Credit and Tax Exempt Bonds. It does not include demand-side or operational subsidies such as Low Rent Supplement Program (LRSP), conventional public housing, or HCVP funding, among others. \$20.75 million in new LRSP funds since FY13 will allow for the preservation or creation of almost 1,500 units, only some of which are represented in the numbers above.

This data was manually collected and reconciled from the primary affordable housing agencies (DHCD, DMPEd, DCHFA, and DCHA). As such, there may be some data fidelity shortcomings. The lessons we are learning from this effort are helping to guide OCTO's development of the affordable housing database.

As of October 6, 2014



Mayor Gray's 10,000 units by 2020 production scorecard

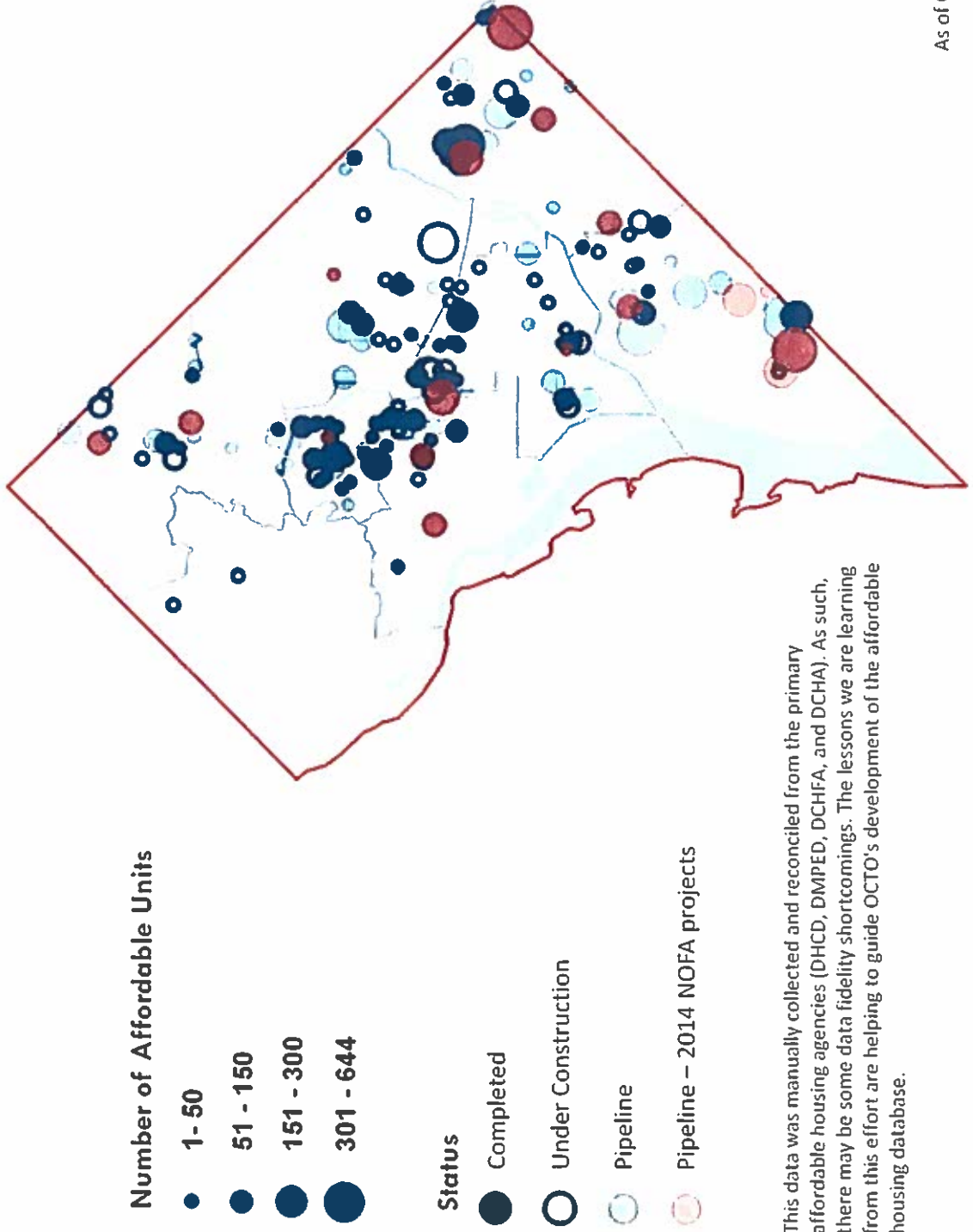
| Affordability Defined | 0-30% AMI | 31-60% AMI | 61-80% AMI |
|---|--------------------------------------|------------|------------|
| Income Limit (based on family of 4 in 2013) | \$32,200 | \$64,380 | \$85,840 |
| Monthly Rent Limit | \$724 | \$1,149 | \$1,931 |
| Average Capital Subsidy (for 2 br multifamily stick built) | \$300,000 (+ operational subsidy) | \$200,000 | \$75,000 |

| Affordable Housing Production | Total | | |
|--|--------------|--------------|--------------|
| Completed | 524 | 2,656 | 430 |
| Under Construction | 390 | 1,875 | 586 |
| Pipeline (to start in next 24 months) | 1,875 | 3,581 | 480 |
| Total | 2,789 | 8,112 | 1,496 |
| Percentage of Total | 22% | 65% | 12% |

* Includes 61 units affordable to households between 81-120% AMI



Affordable Housing Projects Financed, 2011-2016



As of October 6, 2014

Affordable Housing Projects 2014 NOFA Commitments



Total Projects Funded: 18
Total HPTF Funding: \$142,460,017
Total Affordable Units: 2,097

Permanent Supportive Housing Units: 212

- Benning Heights Apartments/The NHP Foundation
- Capitol Gateway Marketplace/A & R Development Corporation
- Hope and a Home/Hope and a Home
- Girard Street Senior Apartments/Girard Street Community Partners, LLC
- The Grove at Parkside/CI GD Parkside 7, LLC
- 2255 MLK Jr. Avenue/Four Points LLC
- 4300 12th Street, SE/Vesta Corporation
- Brightwood TOPA/MANNA
- Archer Park/William C. Smith & Co, Inc.
- Atlantic Terrace & Gardens/Winn Development Co Limited Partnership
- HELP Walter Reed/HELP
- Walter Reed SOME/SOME
- N Street Village/N Street Village
- Plaza West/MissionFirstHDC and Golden Rule, Inc.
- South Capitol Multifamily/CityInterests & Michaels Development
- Square 769N/Capper Carrollsburg Venture, LLC
- Texas & Minnesota/MED Developers LLC
- West End - Square 50/Eastbank, Inc.



Affordable Housing Projects 2014 Support and Counseling Services



Funding Grand Total: \$7,218,025

Total Number of Awards: 24

Total Number of Grantees: 20

SMALL BUSINESS ASSISTANCE

- ARCH Development Corporation
- Anacostia Economic Development Corporation
- Latino Economic Development Center
- Greater Washington Hispanic Chamber of Commerce
- Washington Area Community Investment Fund
- Deanwood Heights Main Streets
- Emory Beacon of Light, Inc.
- DC Fashion Foundation
- Friends of Rhode Island Avenue
- Congress Heights Training & Development Center

HOUSING SERVICES

- Housing Counseling Services, Inc.
- Latino Economic Development Center
- Manna, Inc.
- University Legal Services, Inc.
- AARP Legal Counsel for the Elderly
- Mi Casa, Inc.
- Greater Washington Urban League, Inc.
- Central American Resource Center, Inc.
- Marshall Heights Community Development Org., Inc.
- Lydia's House, Inc.

FAÇADE IMPROVEMENT

- Barracks Row Main Streets, Inc.
- Anacostia Economic Development Corporation
- Friends of Rhode Island Avenue
- Deanwood Heights Main Streets



Mayor Gray's 10x20 Affordable Housing Production

| Project Name | Agency(ies) | Affordable Units | Ward |
|---|-----------------------|------------------|--------|
| 63 Completed Projects | | 3,613 | |
| 2910 Georgia Avenue | IZ | 2 | Ward 1 |
| 2nd LIHTC Coop Pool- Piney Branch & 2nd St | DHCD | 78 | Ward 4 |
| 300 L Street (Aria on L Apartments) | IZ | 7 | Ward 6 |
| 360* H Street | DMPED ADU | 18 | Ward 6 |
| Arthur Capper Townhomes - Phase II | DCHA DCHFA | 47 | Ward 6 |
| Ava H Street | IZ | 14 | Ward 6 |
| Bexhill Condo | DHCD | 20 | Ward 5 |
| Capitol Quarter Towhomes Phase II | DMPED DCHA ADU | 47 | Ward 6 |
| City Market at O Street and The Hodge | DMPED DCHFA DHCD | 90 | Ward 2 |
| CityCenter - Parcel A | DMPED ADU | 92 | Ward 2 |
| Dahlgreen Court | DCHFA DHCD | 96 | Ward 5 |
| Ivy City Demonstration Initiative - Manna Inc. | DHCD | 20 | Ward 5 |
| Micasa Ivy City Phase II | DHCD | 7 | Ward 5 |
| NCBA Samuel J. Simmons Estates | DCHFA | 174 | Ward 1 |
| New Beginnings Coop / Manna | DCHA | 15 | Ward 1 |
| Northwest One - 2 M Street NE | DMPED | 93 | Ward 6 |
| Paul Laurence Dunbar Apartments | DCHFA | 171 | Ward 1 |
| Progression Place | DMPED DHCD | 51 | Ward 1 |
| Rhode Island Avenue Row | DMPED ADU | 55 | Ward 5 |
| Severna I | DMPED DCHA ADU | 60 | Ward 6 |
| SOME - Naylor Rd. | DHCD | 39 | Ward 8 |
| St. Dennis | DHCD | 32 | Ward 1 |
| The Avalon | DCHFA DHCD | 70 | Ward 8 |
| The Avenue | DMPED DCHA DCHFA ADU | 83 | Ward 1 |
| The Nannie Helen at 4800 | DMPED DCHA DCHFA DHCD | 70 | Ward 7 |
| The Norwood | DHCD | 84 | Ward 2 |
| The Yards - Foundry Lofts | DMPED DCHFA ADU | 34 | Ward 6 |
| United Planning Org | DCHA | 2 | Ward 7 |
| Victory Square / Parkside Senior | DCHA DCHFA DHCD | 97 | Ward 7 |
| Village at Chesapeake | DCHFA DHCD | 178 | Ward 8 |
| W Street Condos | DHCD | 15 | Ward 8 |
| 1700 Euclid Street | IZ | 3 | Ward 1 |
| 1919 14th Street | IZ | 11 | Ward 1 |
| 21 Kennedy Street, NW Acquisition | DHCD | 20 | Ward 4 |
| 2220 Bryan Place SE | DHCD | 15 | Ward 8 |
| 77 H Street NW | DMPED ADU IZ | 26 | Ward 6 |
| Alabama Avenue Apartments (RoundTree Residence) | DCHFA DHCD IZ | 91 | Ward 8 |
| Bass Circle Apartments | DCHFA DHCD | 119 | Ward 7 |
| Capitol Hill Towers | DCHFA | 204 | Ward 6 |
| City Homes at Sheridan Station 2a & 2b | DCHA | 45 | Ward 8 |
| Girard House Tenant Association (Girard Cooperative) | DHCD | 36 | Ward 1 |
| Hurt Home | DMPED ADU | 3 | Ward 2 |
| Ivy City Demonstration Initiative - DC Habitat Phase III | DHCD | 11 | Ward 5 |
| Jubilee Re-entry Housing Initiative | DHCD | 24 | Ward 1 |
| M. M. Washington High School, House of Lebanon | DMPED DCHFA DHCD IZ | 78 | Ward 5 |
| Mayfair Mansions III | DCHFA DHCD | 160 | Ward 7 |
| MRP Residential on NY Ave | DMPED ADU | 32 | Ward 5 |
| Park 7 at Minnesota - Benning | DMPED DCHFA ADU | 346 | Ward 7 |
| Samuel Kelsey Apartments | DCHFA IZ | 150 | Ward 1 |
| Sky House - Waterfront | DMPED ADU | 106 | Ward 6 |
| The Heights on Georgia Avenue (aka 32thirty-two Apartments) | DMPED DCHFA DHCD | 35 | Ward 1 |
| The Standard 11 | IZ | 1 | Ward 2 |
| The Swift - Petworth Safeway Residences | DMPED IZ | 18 | Ward 1 |
| The Yards D Building, SE Federal Center | DMPED DCHFA ADU | 45 | Ward 6 |
| Villages at Dakota Crossing Phase II | DMPED ADU | 6 | Ward 5 |
| 2101 11th Street NW (LIMA) | IZ | 3 | Ward 1 |
| 2905 11th Street (11th Street Project) | DCHA DHCD | 14 | Ward 1 |
| Ivy City Home Rehabilitation Project | DHCD | 4 | Ward 5 |
| Justice Park | DMPED DHCD | 28 | Ward 1 |
| Parkside Courts (aka Park 22) | DHCD IZ | 7 | Ward 8 |
| Whitelaw Apartments | DCHFA | 35 | Ward 1 |
| 5741 Colorado Avenue NW Tenant Association | DHCD | 28 | Ward 4 |
| Portner Place | DHCD | 48 | Ward 1 |

Mayor Gray's 10x20 Affordable Housing Production

| Project Name | Agency(ies) | Affordable Units | Ward |
|---|-----------------------|------------------|----------|
| 64 Under Construction Projects | | 2,902 | |
| Capitol Hill Oasis (919 12th Street NE) | DHCD IZ | 2 | Ward 6 |
| Eden Place - Phase I | DMPED DHCD | 29 | Ward 7 |
| Ivy City Demonstration Initiative - DC Habitat Phase II | DHCD | 4 | Ward 5 |
| Ivy City Demonstration Initiative - Mi Casa Phase II | DHCD | 6 | Ward 5 |
| MetroTowns @ Parkside | DCHA DHCD | 102 | Ward 7 |
| NCCLT Scattered Sites | DHCD | 6 | Ward 2 |
| Trinity Plaza (Retail Worker Housing Demo Initiative) | DCHFA DHCD IZ | 49 | Ward 8 |
| Waterfront Station Phase II | DMPED ADU | 73 | ward 6 |
| 1355 17th Street NW | IZ | 17 | Ward 2 |
| 255 Carrol Street (Takoma Central) | IZ | 6 | Ward 4 |
| 301 H Street NE | ADU | 3 | Ward 6 |
| 435 R Street NW (The Centric) | IZ | 2 | Ward 6 |
| 4924 Nash Street | IZ | 2 | Ward 7 |
| Altamont Place | DHCD | 38 | Ward 8 |
| Carver 2000 Tenants Association Phase II | DHCD | 125 | Ward 7 |
| City Homes at Sheridan Station 2c | DCHA | 20 | Ward 8 |
| Fairway Park | DCHFA | 406 | Ward 5 |
| L'Enfant Square Apartments | DHCD | 13 | Ward 8 |
| RAP, Inc. Community Based Residential Facility | DHCD | 34 | Ward 5 |
| Rosedale Townhomes / 17 Solar (Rosedale Property Disposition) | DHCD | 12 | Ward 6 |
| 1115 H Street NE (Woolworth Condo) | DMPED IZ | 4 | Ward 6 |
| 1350 Maryland Ave Residential | IZ | 7 | Ward 6 |
| 2221 14th Street NW | DHCD IZ | 4 | Ward 1 |
| 2920 Georgia Ave NW | DHCD IZ | 2 | Ward 1 |
| 3205 Georgia Ave NW | IZ | 5 | Ward 1 |
| 401 15th Street SE | IZ | 2 | Ward 6 |
| 5333 Connecticut Ave NW | ADU IZ | 19 | Ward 3 |
| 6925 6929 Georgia Avenue | DMPED DHCD | 27 | Ward 4 |
| Buxton Condominium | DHCD | 24 | Ward 8 |
| Crestwood Cooperative | DHCD | 22 | Ward 1 |
| G Street Apartments (1209 G Street SE) | IZ | 2 | Ward 6 |
| Ivy City/Trinidad Property Acquisitions | DHCD | 8 | Ward 5 |
| Monsenor Romero Apartments/Deauville | DHCD | 63 | Ward 1 |
| Sheridan Station - Phase III | DMPED DCHA DCHFA ADU | 133 | Ward 8 |
| SOME Scattered Site Phase II | DCHA DCHFA DHCD | 71 | Multiple |
| The SeVerna Phase II | DMPED DCHFA DHCD IZ | 133 | Ward 6 |
| Tyler House Apartments | DCHFA | 284 | Ward 6 |
| V Street Residential | IZ | 22 | Ward 1 |
| Villages at Dakota Crossing Phase III | DMPED ADU | 24 | Ward 5 |
| 1328 14th Street Residential | IZ | 4 | Ward 2 |
| 1919 Calvert St NW Tenants Association | DHCD | 14 | Ward 1 |
| 1921 8th Street Residential | DHCD IZ | 7 | Ward 1 |
| 1924 8th Street Residential | DHCD IZ | 12 | Ward 1 |
| 2030 8th Street NW | IZ | 6 | Ward 1 |
| 30th Place Crescent Townhomes | DHCD | 26 | Ward 5 |
| 4455 Connecticut Ave NW | DHCD IZ | 28 | Ward 7 |
| 62nd Street Apartments (w/ PADD) - Phase II | DCHFA DHCD | 39 | Ward 7 |
| Banneker Town Homes | DMPED | 5 | Ward 5 |
| Concord Apartments | DHCD | 78 | Ward 4 |
| Deanwood and Anacostia Property Acquisitions | DHCD | 2 | Ward 7 |
| Delta Commons (Partner Arms 4) | DCHA DHCD | 36 | Ward 7 |
| Hecht's Warehouse District | DMPED ADU | 27 | Ward 5 |
| Israel Manor Senior Residences | DHCD IZ | 47 | Ward 5 |
| Metro Village | DCHFA | 120 | Ward 4 |
| North Capitol Commons | DMPED DCHA DCHFA DHCD | 123 | Ward 6 |
| Sierra Cooperative Rehab | DHCD | 20 | Ward 5 |
| Skyland Town Center | DMPED ADU | 143 | Ward 7 |
| The Gregory Apartments | DCHFA DHCD | 124 | Ward 8 |
| The Lofts at Capitol Quarter | DMPED DCHA DCHFA DHCD | 39 | Ward 6 |
| The Yards N Building | DMPED DCHFA ADU | 66 | Ward 6 |
| Tobias Henson Apts. | DHCD | 64 | Ward 8 |
| Trinidad Properties (w/ PADD) | DHCD | 18 | Ward 5 |
| Valencia Apartments | DHCD | 32 | Ward 4 |
| Vizcaya Apartments | DHCD | 17 | Ward 4 |

Mayor Gray's 10x20 Affordable Housing Production

| Project Name | Agency(ies) | Affordable Units | Ward |
|---|-----------------------|------------------|--------|
| 66 Pipeline Projects (2014 NOFA Projects shaded) | | 5,943 | |
| Capitol Gateway Residential | DMPED DCHA DCHFA DHCD | 312 | Ward 7 |
| Benning Heights Apartments | DCHFA DHCD | 148 | Ward 7 |
| Hope and a Home, Inc. Scattered Sites | DHCD | 4 | Ward 1 |
| Girard Street Community Partners | DHCD | 25 | Ward 5 |
| The Grove at Parkside | DMPED DCHFA DHCD | 186 | Ward 7 |
| 2255 Martin Luther King Jr. Ave SE | DCHFA DHCD | 57 | Ward 8 |
| 4300 12th Street SE | DHCD | 26 | Ward 8 |
| Manna Brightwood TOPA Pool | DCHFA DHCD | 52 | Ward 4 |
| Archer Park | DCHFA DHCD | 190 | Ward 8 |
| Atlantic Terrace & Atlantic Gardens | DCHFA DHCD | 303 | Ward 8 |
| Walter Reed - HELP Walter Reed | DCHFA DHCD | 75 | Ward 4 |
| Walter Reed - SOME's Walter Reed Building 17 Project | DHCD | 40 | Ward 4 |
| N Street Village | DHCD | 95 | Ward 2 |
| Plaza West | DCHFA DHCD | 223 | Ward 6 |
| South Capitol Multifamily | DCHFA DHCD | 195 | Ward 8 |
| Square 769N Affordable | DCHA DCHFA DHCD | 34 | Ward 6 |
| Texas & Minnesota Ave | DHCD | 77 | Ward 7 |
| West End Parcels (Square 50 - West End Affordable) | DMPED DCHFA DHCD | 55 | Ward 2 |
| 4000 Kansas | DHCD | 22 | Ward 4 |
| Grandview Estates II (aka River East @ Anacostia Station) | DHCD | 46 | Ward 8 |
| Fahrenheit Condominiums (3930 Georgia Ave NW) | Z | 3 | Ward 4 |
| Hine Junior High School (North LHCC Residential) | DMPED DCHFA ADU | 42 | Ward 6 |
| 1250 9th Street NW | IZ | 6 | Ward 2 |
| Parkchester Apartments | DHCD | 94 | Ward 8 |
| 1445 Spring Road | DHCD | 13 | Ward 4 |
| 22 Atlantic Cooperative Association, Inc. (Acq) | DHCD | 15 | Ward 8 |
| 222 M Street | | 5 | Ward 6 |
| 2321 4th Street (Rhode Island Avenue Gateway PUD) | DCHA DCHFA DHCD | 116 | Ward 5 |
| 4000 Benning | DCHA DCHFA DHCD | 71 | Ward 7 |
| 5201 Hayes Street | DMPED ADU | 150 | Ward 7 |
| 5th & Eye (off-site ADUs) | DMPED ADU | 61 | Ward 6 |
| 7611 and 7701 Georgia Avenue NW Tenants Association | DCHFA DHCD | 92 | Ward 4 |
| 8th/O Street NW | DMPED ADU | 10 | Ward 6 |
| Barry Farm - Onsite | DMPED ADU | 644 | Ward 8 |
| Beacon Center | DCHA DCHFA DHCD | 99 | Ward 4 |
| Blair Road Project | DHCD | 8 | Ward 4 |
| Bowen Place Apartments | DHCD | 40 | Ward 8 |
| Cedar Flats (Big K) | DMPED DHCD | 152 | Ward 8 |
| Channel Square | DHCD | 147 | Ward 6 |
| Cornerstone Community Supportive Housing | DHCD | 7 | Ward 4 |
| Edgewood Terrace I | DCHFA | 292 | Ward 5 |
| Fort Totten Square | DMPED ADU | 60 | Ward 4 |
| Gainesville Court | DHCD | 19 | Ward 8 |
| Gateway Market | DMPED ADU | 40 | Ward 5 |
| HFH Transition House (DHCD HIV/AIDS Housing Initiative) | DHCD | 7 | Ward 7 |
| Highland Dwellings | DCHA DCHFA | 208 | Ward 8 |
| Hill East Waterfront Redevelopment (Phase I) | DMPED ADU | 106 | Ward 7 |
| 1395 Air Rights Site | ADU | 50 | Ward 6 |
| Kara House | DHCD | 10 | Ward 1 |
| Lincoln Westmoreland | DCHFA | 108 | Ward 6 |
| Maya Angelou Cooperative | DHCD | 9 | Ward 7 |
| Maycroft Redevelopment Project | DCHA DCHFA DHCD | 64 | Ward 1 |
| Miriam's House (N Street Village) | DCHA DHCD | 25 | Ward 1 |
| Mt. Carmel | DMPED | 66 | Ward 6 |
| Owen House | DCHA DHCD | 4 | Ward 5 |
| Parkway Overlook | DMPED DCHA DCHFA DHCD | 222 | Ward 8 |
| Partner Arms 1 | DCHA DHCD | 14 | Ward 4 |
| Phyllis Wheatley | DCHA DHCD | 84 | Ward 6 |
| Pleasant Park Cooperative, Inc. | DHCD | 60 | Ward 7 |
| Randall School | DMPED | 104 | Ward 6 |
| RL Christian | DMPED ADU | 6 | Ward 6 |
| SOME Benning Road Project | DCHA DCHFA DHCD | 198 | Ward 7 |
| Spring Road | DCHA DGS DHCD | 80 | Ward 4 |
| Square 369 | DMPED ADU | 19 | Ward 2 |
| McMillan Sand Filtration Site | DMPED ADU | 127 | Ward 5 |
| Parcel 42 | DMPED DCHFA DHCD | 21 | Ward 6 |

HPTF Advisory Board Meeting Highlights, 11.3.14

ATTACHMENT (7)

DC Council Legislative Update (as of 10.31.2014)

Re: *Legislation Related to the Housing Production Trust Fund: Selected Provisions*

1. **Bill 20-604, "Affordable Homeownership Preservation and Equity Accumulation Amendment Act of 2014"**. Approved by the Council on 10/28/2014. Status: awaiting signature by the Mayor, 30-day congressional review & publication in the DC Register, before becoming DC Law.

- *Introduced* 12/3/13 by: CMs Bonds & McDuffie; co-sponsored by CM Barry; referred to the Committee on Economic Development.
- *Purpose*: Amend the HPTF Act to revise the resale restrictions associated with affordable for-sale units developed or preserved in distressed neighborhoods with funding from the HPTF; and to amend Sec 47-820.02(a)(1)(B).
 - 1) New section, "Maintaining affordability": (a) Rental unit shall remain affordable for a period of 40 years or a longer period as selected by the developer; and (b) a for-sale unit constructed under HPTF Act shall remain affordable for 180 months (or 15 years), **except those located in distressed areas, which shall remain affordable for 60 months (or 5 years) or a longer period selected by the developer.** After the expiration of the affordability period, there shall be no resale restrictions.
 - 2) Distressed neighborhood is defined, as determined by the Mayor on an annual basis by rulemaking, with a map submitted in the annual Consolidated Action Plan submitted to HUD. The proposed rules shall be promulgated as part of the next Consolidated Action Plan developed after the effective date of this bill, and submitted to the Council for a 45-day period of review, excluding Saturdays, Sundays, legal holidays and days of Council recess.
 - 3) Designation of Distressed is determined at the time that an application is submitted for development and shall apply for a period of three years, regardless of any changes.
 - 4) Amends residential real property subject to certain affordability and resale restrictions under real property assessment and tax, to define base assessment amount.

2. **Bill 20-594, "Disposition of District Land for Affordable Housing Amendment Act of 2014"**. Approved by the Council on 10/28/2014. Status: awaiting signature by the Mayor, 30-day congressional review & publication in the DC Register, before becoming DC Law.

- *Introduced* 12/3/13 by: CMs Bonds, Bowser, Graham & McDuffie; co-sponsored by CMs Alexander, Cheh, Grosso, & Orange; referred to the Committee on Economic Development.
- *Purpose**: Authorizes the sale of certain real estate in the District of Columbia no longer required for public purposes, disposed of pursuant to DC Official Code sec 10-801, to establish affordable housing requirements and to require that specific documents accompany a proposed resolution for a land disposition transmitted to the Council.
 - 1) Applies to dispositions of multifamily property consisting of 10 or more units, with certain percentage requirements depending on location; does not apply to significant public facilities (e.g., homeless shelters).
 - 2) Units dedicated as affordable housing shall remain affordable housing units for the life of the building.
 - 3) These requirements may be waived under certain circumstances as determined by the Mayor, with CFO financial analysis provided to Mayor & Council.

3. Bill 20-708, "**Housing Production Trust Fund Baseline Funding Amendment**". First Reading approved on 10/28/2014. Second Reading is scheduled for 11/18/2014.

- *Introduced* on 03/04/14 by: CM Bowser; co-sponsored by CMs Bonds, Cheh, Graham, & Orange; referred to both the Committee on Economic Development and Committee of the Whole.
- *Purpose**: Amends the HPTF Act to authorize an appropriation of at least \$100 million annually for the HPTF. This bill will be subject to appropriations.

4. Bill 20-369, "**Truth in Affordability Report Act of 2014**". First Reading approved on 10/28/2014. Second Reading is scheduled for 11/18/2014.

- *Introduced* on June 26, 2013 by: CMs Alexander, Barry, Bonds, Bowser, Cheh, Evans, Graham, Grosso, McDuffie & Wells, and referred to the Committee on Finance and Revenue.
- *Purposes**:
 - 1) To require the Office of the Chief Financial Officer to annually calculate and report on the DC median family income.
 - 2) To require affordable housing units to be marketed utilizing affordability data expressed both in terms of area median income and actual income.
 - 3) To require the District of Columbia to express data about affordable housing in terms of area median income and actual income.
 - 4) To require the District's affordable housing database to track affordable housing data both by area median income and DC median family income.
 - 5) To require the tax abatement financial analyses provided to the Council to include the calculation of levels of housing affordability in terms of area median income, actual income, and DC median family income.
 - 6) Defined "affordable housing development" as any structure or building in the District that is publicly subsidized utilizing federal or local funds for the purpose of providing affordable housing.

* Subject to final versions as approved & signed by Council Chairman

Attachments: (Enrolled versions are final, but not engrossed or committee prints). Attached are versions of legislation available on 10/31/14.