GOVERNMENT OF THE DISTRICT OF COLUMBIA DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT

# REQUEST FOR PROPOSALS REFERENCE GUIDEBOOK

# HOME Investment Partnership Program (HOME)

HOME Investment Partnership Program Request for Proposals Issue Date: July 1, 2011 Closing Date: August 1, 2011 @ 4:00 P.M. D.S.T.





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**Regulatory Requirements of Funding Sources** 

### HOME Investment Partnership Program Regulatory Requirements

HOME Investment Partnership Program (HOME):

Through the U.S. Department of Housing and Urban Development (HUD), HOME is the largest Federal block grant to State and local governments designed exclusively to create affordable housing for low-and moderateincome households. HOME provides formula grants to States and localities that communities use in partnership with local nonprofit groups to fund a wide range of activities that build, buy, and/or rehabilitate affordable housing for rent or homeownership. The program was designed to reinforce several important values and principles of community development:

- HOME's flexibility empowers people and communities to design and implement strategies tailored to their own needs and priorities.
- ► HOME's emphasis on consolidated planning expands and strengthens partnerships among all levels of government and the private sector in the development of affordable housing.
- ► HOME's technical assistance activities and set-aside for qualified community-based nonprofit housing groups builds the capacity of these partners.

The eligibility of households for HOME assistance varies with the nature of the funded activity. For rental housing and rental assistance, at least 90 percent of benefiting families must have incomes that are no more than 60 percent of the HUD-adjusted median family income for the area. In rental projects with five or more assisted units, at least 20% of the units must be occupied by families with incomes that do not exceed 50% of the HUD-adjusted median. The incomes of households receiving HUD assistance must not exceed 80 percent of the area median. HOME income limits are published each year by HUD, and in FY 2011, The Washington, DC area median income for a four-person household is \$106,100.

HOME-assisted rental housing must comply with certain rent limitations. HOME rent limits are published each year by HUD. The program also establishes maximum per unit subsidy limits and maximum purchase-price limits. Some special conditions apply to the use of HOME funds. Per HUD regulation, DHCD must ensure that at least 15 percent of its HOME allocation is used to fund housing to be owned, developed, or sponsored by experienced, community-driven nonprofit groups designated as Community Housing Development Organizations (CHDOs). Additionally, DHCD must ensure that HOME-funded housing units remain affordable in the long term (20 years for new construction of rental housing; 5-15 years for construction of homeownership housing and housing rehabilitation, depending on the amount of HOME subsidy).

The following sections outline the regulatory requirements and information required from the applicant. Note that this information is provided in addition to, and not in substitution for, the information provided in the Request for Proposals.

A. HOME Eligibility - For a project to qualify for HOME, it must fall within the scope of the program. The current HOME Program regulations are found at <u>24 CFR Part 92</u>.

In particular:

• Project beneficiaries (e.g., homebuyers and tenants) must meet the income levels shown below.

HOME Income Levels and Rent Levels (as of 7/13/11):

<b>HOME Investr</b>	nent Par	tnerships	S Program	m – 2011	Adjusted	I HOME	Income	Levels
	1 Person HH	2 Person HH	3 Person HH	4 Person HH	5 Person HH	6 Person HH	7 Person HH	8 Person HH
Very Low Income 0%-50% limits	37,150	42,450	47,750	53,050	57,300	61,550	65,800	70,050
51% - 60% limits	44,580	50,940	57,300	63,660	68,760	73,860	78,960	84,060
Low Income 61% - 80% limits	47,350	54,100	60,850	67,600	73,050	78,450	83,850	89,250

Maximum HOME	Units							
Rents	Efficiency	1 BR	2 BR	3 BR	4 BR	5 BR	6 BR	
Low HOME Rent Limit	906	970	1,165	1,345	1,501	1,656	1,811	
High HOME Rent Limit	1,061	1,188	1,364	1,641	1,811	1,980	2,148	
For Information Only Fair Market Rent	1,131	1,289	1,461	1,885	2,466			

This requirement applies only to those HOME-assisted units ("Reserved Units") in mixed-income housing developments. If income is less than 50% AMI, use Low HOME Rent limit. If income is between 50 to 80% AMI, use the High HOME Rents limit. Updated rent limits as published by HUD can be found at: http://www.hud.gov/offices/cpd/affordablehousing/programs/home/limits/rent/2010/dc.pdf

B. Davis-Bacon Wage Rates – Davis-Bacon wage regulations specify minimum wage rates that must be paid to certain categories of workers on a construction project.

The actual Davis-Bacon requirements will be determined upon the selection of the project. Applicants must certify that they will comply with any applicable Davis-Bacon requirements.

C. Affirmative Action - The Mayor's Office of the District of Columbia established a policy in June 1985 aimed at providing equal opportunity. Mayor's Order 85-85 has five objectives: 1) provide equal opportunity in employment; 2) prohibit discrimination in employment; 3) provide equal opportunity to all persons for participation in all District of Columbia contracts; 4) provide equal opportunity to Local/Small Disadvantaged Business Enterprises (LSDBEs) in the performance of District of Columbia contracts; and 5) promote the full realization of equal employment through affirmative, continuing programs by contractors and sub-contractors in the performance of contracts with the District of Columbia Government. After selection of the proposal, an Affirmative Action Plan (AAP) is required to be submitted to DHCD for preliminary approval. The AAP must receive final approval by the Office of Local Business Development that must be completed and provided as part of the AAP.

The Order applies to NSP awards in the following cases, regardless of the number of units assisted: construction/rehabilitation awards of \$25,000 or more; or non-construction awards of \$10,000 or more. In these cases, after selection of the proposal, an Affirmative Action Plan (AAP) is required to be submitted to DHCD for preliminary approval. The AAP must receive final approval by the Office of Local Business

Development before the execution of an agreement. Also, enclosed with the AAP is a First Source Employment Agreement that must be completed and provided as part of the AAP.

- D. HUD Section 3 HUD Section 3 requirements apply to all DHCD funded projects. DHCD encourages developers to make the economic opportunities generated by NSP financial assistance available to low, very low and extremely low income persons, to the greatest extent feasible.
- E. Tax Verification The Tax Verification validates that a developer is in compliance with the District of Columbia license and tax requirements. <u>Verifications are required from two (2) city organizations: the D.C.</u> <u>Department of Employment Services (DOES) and the D.C. Office of Tax and Revenue (OTR)</u>. The results of this verification will determine whether the requesting organization is eligible to receive funding from DHCD.
- F. Environmental Review The NSP regulations require that each project undergo an environmental review in accordance with 24 CFR Part 58. The type of activity (i.e. non-construction, rehabilitation, etc.) and whether the project is historic determines the level of environmental clearance required and the time period for the review. Nonetheless, depending upon the project's category, a level of environmental review will be required. DHCD will verify this information.
- **G.** Vendor Eligibility List Verification The District of Columbia uses a list of "debarred" organizations that are ineligible to do business with the city. Organizations on this list cannot receive funding from DHCD. DHCD must verify that an organization is not on this list prior to approval of any project.
- H. Site Control The sponsoring organization must have the right to propose a site for development. Proof of control is required and must be submitted with the application. *Projects without site control are ineligible for funding.* Acceptable documents that can demonstrate site control include:
  - Property Disposition Agreement (PDA) from Property Acquisition and Disposition Division at DHCD
  - Executed Deed;
  - Letter of Intent to Purchase;
  - A copy of a long-term lease;
  - Partnership agreement(s); or
  - Other documentation deemed appropriate by DHCD.

### MONITORING ELEMENTS, GUIDELINES, AND/OR REQUIREMENTS

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### MONITORING ELEMENTS, GUIDELINES, AND/OR REQUIREMENTS

In accordance with Federal and District regulations, the Department of Housing and Community Development (DHCD) is required to monitor the use of funds distributed under this RFP. Applicants receiving financial assistance from DHCD could be subject to all of the following laws and regulations. Recipients of assistance will be required to maintain sufficient and adequate records to document that the objectives of the applicable regulations have been met, and to allow for monitoring of compliance with the regulations.

### Environmental Reviews

Federal funds regulations require that each project undergo an environmental review in accordance with 24 CFR Part 92. The type of activity (i.e. non-construction, rehabilitation, etc.) and whether the project is historic determines the level of environmental clearance required and the time period for the review.

### Affirmative Action Program (Certified Business Enterprises)

Mayor's Order 85-85 entitled Compliance with Equal Opportunity Obligations in Contracts sets policies and procedures to be followed by contractors and subcontractors performing under District of Columbia government contracts for goods and services, including construction contracts. The rules establish specific commitments for the employment of minorities and women businesses to achieve affirmative action obligations in District of Columbia contracts.

Applicants will be required to submit an affirmative action plan prior to receiving financial assistance from DHCD. This affirmative action plan is required for construction and non-construction contracts. In addition to DHCD's review, the Office of Local Business Development gives final approval of the plan.

### Section 3

Applicants will be required to sign a certification of compliance with Section 3 (24 CFR Part 135). Section 3 requires that to the greatest extent feasible, opportunities for training, and employment be given to lower income residents of the area of the Section 3 covered project, and contracts for work in connection with the project be awarded to businesses located in or owned in substantial part by person residing in the area of the Section 3 covered project.

### First Source Employment Agreements

DHCD will require applicants receiving financial assistance to enter into a First Source Employment Agreement with the District of Columbia Department of Employment Services (DOES). This agreement, in accordance with Mayor's Order 83-265, states that the applicant will use DOES as its first source for recruitment, referral and placement of new hires or employees whose jobs were created by the project receiving financial assistance.

### Registration with the DC Apprenticeship Council

Any company that is awarded a single contract or multiple contracts within a 12-month period that totals \$500,000 or more is required to register with the D.C. Apprenticeship Council and report the registration number to DHCD.

### Davis-Bacon Act and Davis-Bacon related Acts

The Davis-Bacon Act requires the payment of prevailing wage rates (which are determined by the U.S. Department of Labor) to all laborers and mechanics on Federal government and District of Columbia construction projects in excess of \$2,000. Construction includes alteration and/or repair, including painting and decorating, or public buildings or public works.

Most HUD construction work **is not** covered by the DBA itself since HUD seldom contracts directly for construction services. Most often, if Davis-Bacon wage rates apply to a HUD project it is because of a labor provision contained in one of HUD's "Related Acts" such as the U.S. Housing Act of 1974, the National Affordable Housing Act of 1990, and the Native American Housing Assistance and Self-Determination Act of 1996. The Related Acts are often referred to as the **Davis-Bacon and Related Acts or DBRA**.

#### American with Disabilities Act of 1990

The American with Disabilities Act of 1990 (ADA) makes it unlawful to discriminate in employment against a qualified individual with a disability. The ADA also outlaws discrimination against individuals with disabilities in state and local government services, public accommodation, transportation and telecommunications. Under the ADA, communication barriers must be eliminated that prevent individuals with disabilities from enjoying equal opportunity to participate in and benefit from federal awards.

Under ADA public entities may choose from two design standards for new construction and alteration. They can choose the Uniform Federal Accessibility Standards (UFAs) or the Americans with Disabilities Act Accessibility Guidelines for Buildings and Facilities (ADAAG). ADAAG is the standard that must be used for privately owned public accommodations and commercial facilities.

### Lead Safe Housing Rule (Lead Based Paint)

The U.S. Department of Housing and Urban Development Lead Safe Housing Rule establishes different lead hazard control requirements for rehabilitation depending on the level of federal financial assistance provided to the project and the age of the residential property. The regulation applies only to residential units built before 1978. Risk assessments must be performed if federal financial assistance is greater than \$5,000 per unit. Abatement is required if federal financial assistance is greater than \$25,000 per unit. "Trained workers" are required for all rehabilitation work. DHCD will monitor to ensure that the Lead Safe Housing Rule is adhered to on projects receiving financial assistance.

### Section 504 of Rehabilitation Act of 1973, as amended

Section 504 provides the guidelines for new construction rehabilitation of housing units that should be accessible to persons with disabilities. Accessible units must be made available and dispersed throughout the building and sites in projects involving new construction or alterations. Substantial alterations mean a project that has 15 or more units and the cost of the alterations is 75% or more of the replacement cost of the completed facility. If the alteration is not substantial, that is, the project is less than 15 units and the cost of the alterations is less than 75% of the replacement cost of the completed facility, then the alterations, to the maximum extent possible, should be made readily accessible to and usable by individuals with disabilities. DHCD will ensure that projects receiving financial assistance comply with Section 504. Section 504 follows the accessibility guidelines under the Uniform Federal Accessibility Standards (UFAS).

### Freedom of Information Act

The Freedom of Information Act (FOIA) provides for the disclosure of public information. A public record is defined as "any document, book, photographic image, electronic data recording paper, sound recording, or other material regardless of form or characteristic, made or received pursuant to law or in connection with the transaction of public business by any officer or employee of the District". Any information submitted to DHCD not specifically exempt by D.C. Code § 1-1524 (a) of the DC FOIA may be subject to public disclosure upon receipt of a proper request.

### Conflict of Interest

Federal and District laws require recipients of funds to comply with conflict of interest regulations found at (24 CFR 570.611 and 24 CFR 84.42 and 85.36). In addition, DHCD requires that within 15 business days of execution of the grant or loan agreement, the recipient shall submit to the Department a copy of the organization's conflict of interest policies and procedures for review and approval by the Department. The procedure shall include the collection and retention of Conflict of Interest declarations to be executed by each employee and board member/officer.

### Fair Housing Equal Opportunity

The Fair Housing (FHAct) Act and additional Equal Opportunity rules and regulations apply to all housing related transactions. The regulations (as described in 24 CFR Part 14 et al.) are applicable to developers; tenant, homeowners, and condominium associations; management companies; advertisement agencies; and anyone involved in the sale, rental or management of funded housing from discriminating against prospective tenant or owners based on any of the protected categories under the Act.

The Act also stipulates that if a new construction project has four or more dwelling units it is subject to the accessibility and adaptability requirements of the Fair Housing Act as amended. Under the new construction requirement of the Act, if the multifamily building has an elevator, all of the dwelling units must meet the Act's design and construction requirements; if there is no elevator, all of the ground floor dwelling units must meet the Act's requirements.

The Act also requires housing providers "to make reasonable accommodation in rules, policies, practices, or services, when such accommodations may be necessary to afford such person(s) equal opportunity to use and enjoy a dwelling".

The District of Columbia Department of Housing and Community Development (DHCD) follow the federal guidelines in ensuring that ALL of its funded projects and programs, regardless of funded source, follow the federal guidelines for affirmative marketing.

The Affirmative Fair Housing Marketing Plan (AFHMP) is a means to carry out the mandate of Section 808(e)(5) of the Fair Housing Act and ensure positive outreach and informational efforts to those who are least likely to know about and apply for the housing in question. Each applicant participating in housing programs funded by of the Department of Housing and Community Development (DHCD) shall implement an affirmative fair housing marketing policy in soliciting buyers and tenants, and in advertising the availability of housing properties.

The purpose of the AFHMP requirement is to ensure that all residents of similar income levels in the same housing market area have available to them a like range of choices in housing, regardless of their protected class. It is a marketing strategy designed to attract buyers and renters of all majority and minority groups to housing and services which are being marketed by an applicant, but who would otherwise, if not for the targeted marketing, not know of the housing or service available by the applicant. It must describe the applicant's initial advertising, outreach (community contacts) and other marketing activities which inform potential buyers and renters of the existence of the units.

### FAIR MARKET RENT

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### FY 2011 Fair Market Rents For Existing Housing

Fair Market Rents (FMRs) are primarily used to determine payment standard amounts for the Housing Choice Voucher program, to determine initial renewal rents for some expiring project-based Section 8 contracts, to determine initial rents for housing assistance payment (HAP) contracts in the Moderate Rehabilitation Single Room Occupancy program (Mod Rehab), and to serve as a rent ceiling in the HOME rental assistance program.

FMRs are gross rent estimates. They include the shelter rent plus the cost of all tenant-paid utilities, except telephones, cable or satellite television service, and internet service. HUD sets FMRs to assure that a sufficient supply of rental housing is available to program participants. To accomplish this objective, FMRs must be both high enough to permit a selection of units and neighborhoods and low enough to serve as many low-income families as possible.

#### Washington, DC FY 2011 Fair Market Rents By Unit Bedrooms

	Efficiency	1 BR	2 BR	3 BR	4 BR
Fair Market Rents	1,131	1,289	1,461	1,885	2,466

# HOUSING QUALITY STANDARDS

The attached Housing Quality Standard (HQS) Inspection Form is a sample guide form that should be used during quality inspections.

Project Name and					
Address:				Inspection Date:	
				Date of Report:	
Management					
Agency:				Report Prepared By:	
				Owner's Name:	
Building Type:				Resident Manager's Name:	
Building #				Property Manager:	
Unit#				# of Units:	
# of Bedrooms:				# of Vacant Units:	
# of Bathrooms:				# of Buildings:	
Baths:		Bedrooms:		# of Buildings:	
Dutiis.		Deal comp.			
Results: Pass <sup>3</sup>	* Fail *				
Part B: Physical Condition. The				be the problem in the comment section.	
	Condition of Apartment	Pass	Fail	Comments:	
	Housekeeping Living Room/Dining				
L/D 1	Room	Р	F	Comments:	
L/D 2	Entry Door/Peep Hole	-	•		
L/D 3	Ceiling				
L/D 4	Walls				
L/D 4					
	Carpet/Flooring				
L/D 6	Light Fixtures				
L/D 7	Outlets/Switches				
L/D 8	V-Blinds				
L/D 9	Patio Door/Screen				
L/D 10	Windows/Screens				
L/D 11	Paint (peeling or chipping)				
K 1	Kitchen (incl. pantry)	Р	F	Comments:	
K 2	Ceiling				
К 3	Walls				
K 4	Floor				
K 5	Light Fixtures				
K 6	Outlets/Switches				
K 7	Stove/Oven/Microwave				
K 8	Rangehood				
К9	Refrigerator				
K 10	Cabinets				
K 11	Countertops/Splashguard				
K 12	Sink/Faucet/Supply Lines				
K 13	Garbage Disposal				
K 14	Dishwasher				
K 15	V-Blinds				
K 16	Windows/Screens				
K 17	Paint (peeling or chipping)				
BA 1	Bathroom A	Р	F	Comments:	
BA 2	Ceiling				
BA 3	Walls				
BA 4	Door				
BA 5	Floor				
BA 6					
DAU	Light Fixtures	I			

BA 7	Outlate/Switches			
	Outlets/Switches			
BA 8	Toilet/Paper Roller			
BA 9	Sink/Faucet/Supply Lines		_	
BA 10	Medicine Cabinet/Mirror			
BA 11	Exhaust Fan			
BA 12	Towel Bar/Fixtures			
BA 13	Bathtub/Shower Head			
BA 14	Shower Walls/Rod			
BA 15	Windows/Screens			
BA 16	V-Blinds			
BA 17	Paint (peeling or chipping)			
BB 1	Bathroom B	Р	F	Comments:
BB 2	Ceiling			
BB 3	Walls			
BB 4	Door			
BB 5	Floor			
BB 6	Light Fixtures			
BB 7	Outlets/Switches			
BB 8	Toilet/Paper Roller			
BB 9	Sink/Faucet/Supply lines			
BB 10	Medicine Cabinet/Mirror			
BB 11	Exhaust Fan			
BB 12	Towel Bar/Fixtures			
BB 13	Bathtub/Shower Head			
BB 14	Shower Walls/Rod			
BB 15	Window/Screens			
BB 16	V-Blinds			
BB 17	Paint (peeling or chipping)			
		<b>_</b>		
BK 1	Bedroom 1	Р	F	Comments:
BR 1 BR 1	Bedroom 1 Door/Closet Door	P	F	Comments:
BR 1	Door/Closet Door	Ρ	F	Comments:
BR 1 BR 2	Door/Closet Door Ceiling	P	F	Comments:
BR 1 BR 2 BR 3	Door/Closet Door Ceiling Walls	<u> </u>	F	Comments:
BR 1 BR 2 BR 3 BR 4	Door/Closet Door Ceiling Walls Carpet/Flooring	P	F	Comments:
BR 1 BR 2 BR 3 BR 4 BR 5	Door/Closet Door Ceiling Walls Carpet/Flooring Light Fixtures	P	F	Comments:
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches		F	Comments:
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens		F	Comments:
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds	P	F	Comments:
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)			
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9 BR 2	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2	P	F	Comments:
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9 BR 2 BR 1	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door			
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9 BR 2 BR 1 BR 2	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling			
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9 BR 2 BR 1 BR 2 BR 3	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls			
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9 <b>BR 2</b> BR 1 BR 2 BR 3 BR 4	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring			
BR 1 BR 2 BR 3 BR 4 BR 5 BR 6 BR 7 BR 8 BR 9 <b>BR 2</b> BR 1 BR 2 BR 3 BR 4 BR 5	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures			
BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlet/Switches			
BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlet/Switches         Windows/Screens			
BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlet/Switches         Windows/Screens         V-Blinds			
BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 7         BR 8         BR 7         BR 8         BR 7         BR 8         BR 9	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlet/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)	P	F	Comments:
BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 8         BR 9         BR 8         BR 9         BR 8         BR 9         BR 3	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlet/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)			
BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 9         BR 1         BR 2         BR 3         BR 4         BR 5         BR 6         BR 7         BR 8         BR 7         BR 8         BR 7         BR 8         BR 7         BR 8         BR 9	Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlets/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)         Bedroom 2         Door/Closet Door         Ceiling         Walls         Carpet/Flooring         Light Fixtures         Outlet/Switches         Windows/Screens         V-Blinds         Paint (peeling or chipping)	P	F	Comments:

BR 3	Walls			
BR 4	Carpet/Flooring			
BR 5	Light Fixtures			
BR 6	Outlet/Switches			
BR 7	Windows/Screens			
BR 8	V-Blinds			
BR 9 BR 4	Paint (peeling or chipping) Bedroom 4	Р	F	Comments:
BR 1	Door/Closet Door	F		
BR 2				
BR 3	Ceiling Walls			
BR 4	Carpet/Flooring			
BR 5	Light Fixtures			
BR 6	Outlets/Switches			
BR 7	Windows/Screens			
BR 8	V-Blinds			
BR 9	Paint (peeling or chipping)			
	Other/Hallway	Р	F	Comments:
H 1	Ceiling			
H 2	Walls		_	
H 3	Carpet/Flooring			
H 4	Closet/Door			
	HVAC/Plumbing/Electrical	Р	F	Comments:
H/P 1	Air Conditioning			
H/P 2	Heat			
H/P 3	Thermostat			
H/P 4	Hot Water Heater			
H/P 5	Laundry Connections			
H/P 6	Circuit Breaker Box			
	General Health & Safety	Р	F	Comments:
G 1	Access/Egress/Security			
G 2	Halls/Stairs/Railings			
G 3	Garbage/Chutes/Debris			
G 4	Infestation			
G 5	Paint Condition			
G 6	Electrical			
G 7	Smoke Detectors			
G 8	Emergency Lighting			
G 9	Sprinklers			
G 10	Elevator			
G 11	Interior Air Quality			
G 12	Asbestos			
G 13	Presence of Mold/Mildew			
G 14	Handicap Accessible			
	Handicap Accessible Other Interior Hazards			
G 14				
G 14 G 15	Other Interior Hazards			
G 14 G 15 G 16	Other Interior Hazards Fire Extinguishers			
G 14 G 15 G 16 G 17	Other Interior Hazards Fire Extinguishers Tripping Hazards			

Part C: Miscellaneous Observations. Answers each	Question		
1a. Surrounding neighborhood	D		
is:		A	Depressed * Average * Prosperous
1b.This condition is expected to:	I	s	Improve* Stay Same * Decline
			Excellent* Satisfactory*Below
2a. Overall Physical Condition:	E	S	Average * Unsatisfactory
			Excellent* Satisfactory*Below
2b. Maintenance Policies	E	S	Average * Unsatisfactory
		-	
NOTES			

Part F: Signatures

1a.Inspection Performed By:

1b.Title: 1c. Date:

# **Green Building**

### What is Green Building?

### Overview of Green Building in Washington, D.C.

With the passage of The Green Building Act of 2008, Washington, D.C. joined states and cities across the country in requiring green building design and construction. The requirements will phase in over several years, beginning with public buildings, followed by publicly financed buildings, and ending with private construction.

Currently, the District requires compliance with the 2011 Green Communities Criteria for publicly financed affordable housing. Any application submitted in this RFP round is required to complete and submit the identified forms located in the Exhibit GB of the Application Submission Package Exhibits.

### A. What is Green Building?

Green building or "sustainable" building is an approach to design and construction that maximizes energy and resource efficiency, protects the environment, and promotes healthier places to live and work.

Green building is important not just for its environmental benefits, but also for its economic and health benefits. Green building reduces the everyday energy costs for owners and renters, and provides significantly better indoor air quality for occupants.

Green building considers the entire life cycle of a structure and its component parts, focusing on efficiency in operating costs, as well as initial construction costs.

The specific elements of green building include the following:

• Integrated Design Process- sustainable building strategies are considered from the earliest stages of project planning, with a LEED-accredited professional or experienced green building design specialist participating at every stage.

• Location and Neighborhood Fabric- locations that conserve resources, take advantage of existing infrastructure and civic amenities, are close to transportation and contribute to the fabric of healthy, livable communities.

• Site Improvements- chosen to conserve natural resources, improve operational efficiencies, enhance health and promote non-automotive means of transit.

• Water conservation- utilization of water-efficient appliances and fixtures, low water landscaping and irrigation, and use of rainwater and graywater (water recaptured and recycled from showers, sinks and clothes washers) when possible.

• Energy efficiency- a guiding principle in all stages of development, including efficient construction methods, design and insulation of units for efficient heating and cooling, use of Energy Star appliances, and efficient interior and exterior lighting.

• Materials Beneficial to the Environment- including reuse and recycling on the construction site to decrease waste, and use of building products and techniques that contribute to more durable, healthy and resource-efficient buildings.

• Healthy Living Environment- including the use on safe biodegradable materials such as Low/No VOC paints and primers, adhesives, and sealants; use of materials and construction techniques to reduce mold and ensure adequate ventilation; garage isolation.

• **Operations and Maintenance**- training for employees and residents to explain and assist in the preservation of the property's green character.

#### B. What are the Green Communities Criteria?

The Green Communities criteria promote smart growth, public health, energy conservation, operational savings and sustainable building practices in affordable housing design. In addition, the incorporation of these criteria into a building design can also yield cost savings through long-term reduction in operating expenses. Additional benefits include improved energy performance and comfort, a healthier indoor environment, increased durability of building components and simplified maintenance requirements. Overall, green building practices improve the economic of managing affordable housing while enhancing quality of life for residents.

See <u>http://www.greencommunitiesonline.org/tools/criteria/CriteriaOverview.pdf</u> for a summary overview of the 2011 Green Communities Criteria.

See <u>http://www.greencommunitiesonline.org/tools/criteria/EGC2011Criteria\_final.pdf</u> for a detailed overview of the 2011 Green Communities Criteria.

See <u>http://www.greencommunitiesonline.org/tools/criteria/EGC\_Criteria\_Checklist.pdf</u> for a detailed overview of the 2011 Green Communities Criteria in checklist format.

See <u>http://www.greencommunitiesonline.org/tools/funding/grants/documents/green\_development\_plan\_template.xls</u> for the Green Development Plan template – a guide for the developer to utilize the integrated design process and gain an understanding of all that is involved in preparing a Charrette and satisfying the Green Communities Criteria.

See http://www.practitionerresources.org/cache/documents/674/67460.pdf or

http://www.practitionerresources.org/cache/documents/674/67461.doc for the 2011 Enterprise Green Communities Multifamily Rehabilitation Specifications. These specifications were created for multifamily projects of more than three stories undergoing moderate or substantial rehabilitation, and should be reviewed and adapted to for specific climates, housing stock, and targeted Criteria measures.

See <u>http://www.greencommunitiesonline.org/tools/funding/grants/charrette.asp</u> for charrette grant funding available from Enterprise.

See <u>http://www.greencommunitiesonline.org/tools/toolkits/resident\_engagement\_tools.asp</u> a series of training tools and templates that provide residents, housing staff, and property managers with new resources to promote resident education on maintaining a green and healthy home.

See <u>http://www.greencommunitiesonline.org/tools/criteria/faq.asp</u> for frequently asked questions about the 2011 Green Communities Criteria.

#### Additional Information

#### **Green Building Standards**

#### **Enterprise Community Partners**

Green Communities Criteria www.greencommunitiesonline.org 410.715.7433

#### U.S. Green Building Council

Leadership in Energy and Environmental Design (LEED<sup>®</sup>) <u>www.usgbc.org</u> 202.742.3792

Energy Star (U.S. Environmental Protection Agency and U.S. Department of Energy) Energy Star Target Finder Tool http://www.energystar.gov/index.cfm?c=new\_bldg\_design.bus\_target\_finder

Energy Star Portfolio Manager http://www.energystar.gov/index.cfm?c=evaluate\_performance.bus\_portfoliomanager

Practical green building resources

Metropolitan Washington Council of Governments (COG) Builders' Recycling Guide: A Directory for Construction and Demolition Materials in the Metropolitan Washington Region <u>http://www.mwcog.org/buildersrecyclingguide/info.htm</u> 202.962.3200

#### Affordable Housing Design Advisor http://www.designadvisor.org/

**Building Technology resources** 

U.S. Department of Energy, Energy Efficiency & Renewable Energy Building Technologies Program http://www.eere.energy.gov/buildings/

Sustainable Buildings Industry Council (SBIC) www.sbicouncil.org 202.628.7400

Partnership for Advancing Technology in Housing (PATH) <a href="http://www.pathnet.org/">http://www.pathnet.org/</a>

Global Green USA www.globalgreen.org

### **Enterprise Community Partners**

Green Communities www.greencommunitiesonline.org Washington D.C. Office: 202.842.9190

### Home Depot Foundation

www.homedepotfoundation.org

### National Housing Trust

Green Affordable Housing Preservation Lending Initiative Pre-development and bridge loans <u>www.nhtinc.org</u> Contact: Keiva Dennis 202.333.8931, or kdennis@nhtinc.org