



Mortgage Analysis Form

Lenders complete this form to certify a buyer's mortgage and housing costs.

Who is the buyer and where is the property?

Buyer's Full Name:		Household size:
IZ/ADU Property Address:	Unit:	Washington, DC

What is the buyer's financing plan?

	Amount ¹	Description	Proof Reviewed & Attached?	
Maximum Allowed Sale Price		N/A		
Closing Costs and/or Upgrades			Yes	N/A
Buyer's Cash Contribution ²			Yes	N/A
Down Payment Source 1			Yes	N/A
Down Payment Source 2			Yes	N/A
Down Payment Source 3			Yes	N/A
Down Payment Source 4			Yes	N/A

Total Financing Amount:

1. If an amount is entered in this column, you must review and attach documentation, except for the maximum allowed sale price, which is determined by DHCD.
2. Proof should include buyer's bank statement showing at least amount indicated.

What are the buyer's monthly costs?

	Amount
Mortgage Principal & Interest	
Condo/HOA Fee	
Mortgage Insurance	
Hazard Insurance	
Property Taxes	
Total Estimated Monthly Costs	

Provide your certification.

I hereby certify that the above information is true and that I have reviewed all relevant documents to make this certification.

Lender's Signature:

Date:

Lender's Full Name:

Lender's Email:

Lender's Phone:

Lender's Financial Institution:

Provide documents to the buyer's CBO.

Provide the CBO with 1) this form (with required proofs in financing plan section); 2) a Loan Estimate form; and 3) a pre-approval letter. If any information provided changes before closing, they MUST ask you for updated documents.